David J. Molton
Daniel J. Saval
BROWN RUDNICK LLP
Seven Times Square
New York, New York 10036

Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Email: dmolton@brownrudnick.com
Email: dsaval@brownrudnick.com

- and -

Marcus A. Helt (TX 24052187) Thomas C. Scannell (TX 24070559) GARDERE WYNNE SEWELL LLP 1601 Elm Street, Suite 3000 Dallas, Texas 75201-4761

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 Email: mhelt@gardere.com Email: tscannell@gardere.com

Counsel for Nobuaki Kobayashi, in his capacity as the Bankruptcy Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 15

MtGox Co., Ltd. (a/k/a MtGox KK),

Case No. 14-31229-sgj-15

Debtor in a Foreign Proceeding.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a Status Conference in the above matter has been scheduled for **April 28, 2015, at 9:30 a.m.** (**prevailing Central time**) before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, 1100 Commerce Street, Courtroom 1428, Dallas, Texas 75242-1496.

Dated: Dallas, Texas

January 22, 2015

GARDERE WYNNE SEWELL LLP

/s/ Thomas C. Scannell

Marcus A. Helt (TX 24052187) Thomas C. Scannell (TX 24070559)

Gardere Wynne Sewell LLP 1601 Elm Street, Suite 3000 Dallas, Texas 75201-4761 Telephone: (214) 999-3000

Facsimile: (214) 999-4667 Email: mhelt@gardere.com Email: tscannell@gardere.com

- and -

BROWN RUDNICK LLP

David J. Molton Daniel J. Saval Seven Times Square New York, New York 10036

Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Email: dmolton@brownrudnick.com
Email: dsaval@brownrudnick.com

Counsel for Nobuaki Kobayashi, in his capacity as the Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK